Here is the email from tracy edwards.

*Sent via DROID on Verizon Wireless*

-----Original message-----

**From:** tracy edwards <htlm34@hotmail.com> **To:** glendanorr@bellsouth.net, howard rector <hrector700@charter.net> **Sent:** Tue, Apr 12, 2011 02:10:08 GMT+00:00 **Subject:** more Lucas info.

We have visited CDLJR's grave site 3 times, Howard Rector and I put the up-right marker on CDL's grave.
The new flat marker with the correct dates looks great, the only reason we put the up-right marker in place is in the winter after the leaves have fallen, the flat markers will be covered, when we put the up-right marker in place, we had trouble finding the exact location of the grave, the leaves/grass/briers had the flat marker (with incorrect dates) covered up.
I see where CDLJR was a government agent and he traveled around alot, it seems some of his children were born in South Carolina, Kentucky and Alabama.
I also read where CDLJR killed a panther with his bare hands, this happened near Demopolis, Ala., we wonder if
the panther kill was on his homesteaded land which was about 3.4 miles West of Demopolis.
Emmett Jr. Lucas had the bible and muzzle loading rifle which CDLJR owned when he moved from Kentucky to Alabama, Silas Jr. is deceased, I wonder if the bible and rifle was passed down to his children, perhaps a son.

Tracy & Lola

I received an email from Tracy Edwards, they initially had planned to come to our ancestry tour, but something came up and were not able to make it. He knows a lot about Charles Daniel Lucas. He said the CDLJr.’s land bumped up to hwy 171 and extended beyond the county line (which I figured because he was one of the deacons of the Springhill church). You need to add his email to your list. Tracy’s email is htlm34@hotmail.com

His wife(Lola) is a direct descendant of Charles Daniel Lucas – I think he is her 2nd or 3rd gg grandfather.

I have posted some queries regarding Charles Holliman – I hope to get some bites. James Franklin had mentioned the Shepherd 3 cemetery – I ‘think’ I’ve been there and it is either on CR 12 or 100….next time I’m in Fayette, I will explore…I remember it is on a dirt road and up on a hill…it is completely grown up and there are only a few markers..James seems to think it maybe the resting place of Charles and Barbara…I think Uncle Rhodes knows of its location and I sent him photo’s and a bunch of questions the Saturday afternoon but haven’t heard back from him ‘yet’.

We will see.

Hoping to hear back from Kathy Lucas and her thoughts on where Elizabeth Rainwater Holliman is buried…

We will see on how many folks sign up for the 15th ….a cook out will be great and a big ole camp fire outside would be fun. Of course, all of this is contingent on my battle with snakes and mice…I’m sure there will be some photo’s of my adventures on facebook so check it every now and then…I’m sure it will be amusing if nothing else!

Safe travels! Looking forward to seeing the blog and newspaper article…



**From:** Glenn Holliman [mailto:glennholliman@embarqmail.com]
**Sent:** Monday, April 11, 2011 8:05 PM
**To:** Glenda Norris
**Subject:** Re: Many thanks

I am coming to believe you can do anything, oh snake handler!. Having the roundtable at the farm; sounds good. Do you have room for 20 or so and ability to shoot a power point on a blank wall? I foresee some type of round tables, 4 or 5 and a giant family tree on a white board where everyone can 'go up' and write in their branch...just an early thought.

If no objection, I will list both our emails as cooridators of Oct. 15 and encourage all to contact us; I say this as I want to post our emails in the media release I will probably be able to send to Fayette on Wednesday.

Spent last night in Florence and collected more WWII letters. Now I am in Cookeville, TN at my sister's house. Plane leaves in a.m. and then Wednesday after the gym, I will sort out all the materials several gave to me.

I am noodling some thoughts on an agenda for Oct. 15 which I will run by you soon for critique and advice. If Robert Holliman can come up with the official sites of Holliman homes, that would make a nice presentation.

I would like to see your house (sans snakes). If not large enough for the crowd during the day, maybe a cookout there in the evening of the 15th; just thinking out loud.

More later, Glenn
----- Original Message -----
From: "Glenda Norris" <gnorris@bcbsal.org>
To: "Glenn Holliman" <glennholliman@embarqmail.com>
Sent: Monday, April 11, 2011 1:32:16 PM
Subject: RE: Many thanks

Wow! I didn’t know that (about JT and Martha). I’ll have to pay more attention to that area next time I’m in Fayette, which will be soon – my husband said we have some critter problems at the farmhouse…looks like I have some snake wrangling to do  I’m the only one in my entire family that handles snakes…everyone else is terrified of them. My dad raised me not to be afraid of them, he taught me how to identify snakes and how to handle/capture them. (I bet you would have never ever thought that I would be a snake handler )Anyway, we apparently have some holes that need to be plugged, and need to seal up the crawl space underneath the house…but FIRST, see what is under there…which will be my job with my husband morally supporting me outside!!! HAAAA!

I ABSOLUTELY love your father…he is adorable and I’m so thankful that I had the opportunity to meet him…was tickled pink to meet James Franklin too….he has soooo many stories that we need to ‘capture’….

I have tagged you in some photo’s on facebook, so check your facebook account.

My physical address is

303 Tradewinds Circle

Alabaster, Alabama 35007

He can reach me here at work

gnorris@bcbsal.org

or home

glendanorr@bellsouth.net

I look forward to hearing from him and really looking forward to October 15th! I’m still hoping by that time the ‘house’ will be suitable for our roundtable meeting…It would be in a central location but more comfy in regards to a meeting place. You need to check out some of the Bed and Breakfast’s in the Fayette area. I know there are some cabins close to my farmhouse…not sure if they are for rent or not…will let you know.

Glenn, thank you for all that you are doing to record our family history….you are doing a great job and I have A LOT to learn from you.

Keep me posted! My goal right now is to find out what happened to Charles Holliman (middle initial?) where he and Barbara are buried I also hope to find the burial site of Elizabeth Lucas Rainwater Holliman.

From: Feick, Larry <FEICK@pitt.edu>
Subject: RE: Feick Financial and Estate Considerations
To: "Glenn Holliman" <glennhistory@gmail.com>, "glennfromyahoo@gmail.com" <glennfromyahoo@gmail.com>, "Alice Murphy" <nursemurphy@yahoo.com>, "lawrencebeach@knology.net" <lawrencebeach@knology.net>
Date: Monday, April 11, 2011, 1:01 PM

Hi Glenn,

Thanks for your call and the email. So, in general, I am in complete agreement with the need to rethink the wills given that they are 20 years out of date. A trust makes sense to me as a way of handling income needs of the remaining spouse and as a way of clarifying the distribution of assets after the remaining spouse dies.

You mentioned on the phone that they have a money market mutual fund(s) that is paying next to nothing. My guess would have been that such funds were investing in corporate paper as well as government debt. So, I am not sure what is out there that is a bigger return at very low risk. Subject to the proviso that the primary objective is the preservation of capital, I would favor a bigger return also, but would need to see the vehicles.

So, I’d like a chat on the latter point and then I will circulate to my sibs, if that works for you.

Larry

**From:** Glenn Holliman [mailto:glennhistory@gmail.com]
**Sent:** Monday, April 11, 2011 1:45 PM
**To:** glennfromyahoo@gmail.com; Alice Murphy; effeick@gmail.com; lawrencebeach@knology.net; Feick, Larry
**Subject:** Feick Financial and Estate Considerations

TO: Holliman and Feick Families

FROM: Glenn Holliman

SUBJECT: Financial and Estate Review

DATE: April 11, 2011

April 8, 2011 I visited my Mother and Fr. Don in Nashville and reviewed their financial investments and wills per my Mother's request and Don's permission. While conducting this inventory, I escorted my Mother to the Wilson Bank in Hermitage, Tennessee and reviewed some investment options with Heidi King, their contact at the bank, and an investment advisor.

**Findings**:

A. After 22 years of marriage, almost all assets are now held in joint custody which means at the death of the first spouse, the assets belong to the surviving spouse and are not part of a distributable estate.

B. With the exception of a small amount of stock help soley in Don's name, the liquid assets, since the sale of the Fairfield Glade house, now total approximately $260,000. Don has made Mother the beneficiary of $40,000 in life insurance. Mother has none. Mother receives $380 a year from an Episcopal Gift Annuity. Don and mother have adequate income to live on from his pensions and their Social Security. If Don passes first, enough of his pension income will adequately support Mother, especially if income from the $260,000 is part of the package.

C. The 1990 wills of Don and Mother are outdated, and as I read them, could be unfair to Don's children, as he has left everything to Mother (of course, joint custody law would over rule what ever a will might say).

D. Of the $260,000 in liquid assets, approximately $95,000 is in Vanguard, Wilson Bank and Patriot Credit Union money market accounts earning a woeful 1/3 to 1/2 of 1%. Approximately $10,000 is also in Patriot and Wilson checking accounts, a normal amount for their needs. The remainder is in C.D.'s and Vanguard and Patriot corporate bond funds earning around 3%, good for this market. However, one C.D. of $20,000 is earning less that 1%.

**Recommendations:**

1. Move at least $75,000 in the money market funds and invest through Wilson Bank in high grade corporate bonds at 3% or better. This would have the effect of increasing their income by approximately $2,100 a year. (As these bonds are liquid, it might be wise to invest as much as $95,000.) Heidi at the bank can handle the paper work and transfer issues with Don and Mother.

2. Consider establishing a family trust for the $260,000 with Larry and me as co-trustees assisting now with financial investments and income distributions. The surviving spouse would receive the income for life, with a possible proviso for extraordinary distribution in case of extreme health care needs. For example, possible income distribution could be 4% a year on the current $260,000. Larry and I could oversee to insure protection for the surviving spouse and fairness to both families.

3. Create new wills and a family trust agreement that could state that at the death of the final spouse, the remainder value would be distributed to the four children of Don and the three children of Mother in percentages that Don and Mother would decide upon. Mother brought $90,000 in assets into the marriage 22 years ago, but, as with Don's assets, are now co-mingled. They need to decide how they wish their assets divided and then allow that to be stated in wills.

I am sharing this with Fr. Don, Larry, Mother, Becky Payne, Alice Murphy and Mother. I encourage Larry to share this memo and his opinion with his sisters. I am happy to talk with Larry about this. My cell phone is 717-425-9625.

I encourage decisions be made soon as income is being lost and at the present time, the children need a more definitive statement of the intentions of Don and Mother in order to avoid future misunderstandings.